



Consulting Services: A Catalog of Possibilities

Margaret Hansen | Director, Consulting & Training



Services Catalog

Services Catalog

Search	Product	Category	Type
<input type="text"/>	<input type="text" value="- Any -"/>	<input type="text" value="- Any -"/>	<input type="text" value="Custom Development"/>
Cost Type	Free	Sort by	
<input type="text" value="- Any -"/>	<input type="text" value="- Any -"/>	<input type="text" value="Newest"/>	<input type="button" value="Apply"/> <input type="button" value="Reset"/>



Enterprise Symphony Reshelving Status Widget

Do you need to see the "Reshelving Location" in your Enterprise Detail Display? We've created a widget to display the location for the designated period of time.

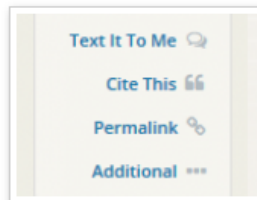
Number: PSC-8074
Products: BLUEcloud Discovery, Enterprise, Symphony
Service Type: Custom Development
Credits: 0 credits
Cost Type: Fixed



Format Specific Cover Art for Enterprise Missing Content

SirsiDynix has designed format specific art for titles without any cover art content. This is a substitute for the generic book cover. It provides the patron with an immediate visual of the type of content.

Number: PSC-8061
Products: Enterprise, Portfolio
Service Type: Consulting, Custom Development
Credits: 4 credits
Price: \$1,300 (USD)
Cost Type: Fixed



Enterprise Widget Cards

Checkout SirsiDynix's new stylized widget cards. Add these to your current Enterprise or Portfolio instance to give the hit list a bit more style.

Number: PSC-8060
Products: Enterprise, Portfolio
Service Type: Consulting, Custom Development
Credits: 3 credits
Price: \$1,000 (USD)
Cost Type: Fixed



Harvest Unleashed for Enterprise or Portfolio

Make the most of your data! This custom harvest agent for Enterprise will leverage data elements

Free Services



Services Catalog

Search Product Category Type

Cost Type Free Sort by



Enterprise Symphony Resheling Status Widget

Do you need to see the "Resheling Location" in your Enterprise Detail Display? We've created a widget to display the location for the designated period of time.

Number: PSC-8074

Products: BLUEcloud Discovery, Enterprise, Symphony

Service Type: Custom Development

Credits: 0 credits

Cost Type: Fixed



Library Reopening - Custom Symphony Reports

Consulting Services has packaged seven custom Symphony reports to assist libraries with reopening after temporarily being closed.

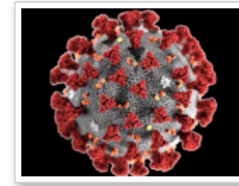
Number: PSC-5001

Products: Symphony

Service Type: Custom Report

Credits: 0 credits

Cost Type: Fixed



COVID-19 Library Closures - Symphony Reports to Assist

SirsiDynix Consulting Services has made available at no cost this service, which includes four reports, to help libraries temporarily close due to the Coronavirus outbreak.

Number: PSC-5000

Products: Symphony, SymphonyWeb

Category: Report

Service Type: Custom Report

Credits: 0 credits

Cost Type: Fixed



MARC Validate Report for Symphony

The MARC Validate report checks the format of selected MARC records against a set of rules based on the MARC 21 standard for tags, indicators and subfields. The report is designed for checking the structural integrity of records that are being exported to external systems such as Libraries Australia or OCLC. The report does not check the data content, only the structural elements.

Free Services Statistics 2019-2020

- Over 752 Services delivered
 - Fine Free Consulting Services - 52
 - COVID-19 Closure Custom Rpts - 231
 - Reopening Custom Rpts - 77
 - FRBRish - 33
 - HTML Notices – Symphony - 72
 - Collapsed Facets - 22
 - MARC Validate Report - 9
 - Various Enterprise Widgets - 346



Packaged Hours

Package	Hours
Platinum Premier	20
Platinum	6
BLUEcloud Discovery Custom Services	15
Recurring Packages	10, 20



Request this service

Cost of service: 8 credits

Select a subscription to request this service:

Spokane County Library District:

Consulting - Platinum | 20 credits

Consulting - Discovery | 15 credits



Featured Services

HTML Notices for Symphony

Overdue

Bill Notice

Courtesy Notice

Announcement

Hold Pickup



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TO OUR NEWSLETTERS



OVERDUE NOTICE FOR JULIA THOMPSON

September 7, 2018

Hi, Julia. You have some library materials that are overdue. Please return them as soon as possible!

For more information about our overdue items policy and fees, [click here](#). If there's a problem, or if you have questions, please contact us by calling 843-805-6833, or by visiting a branch.

Here's what's overdue:

The surgeon
Gerritsen, Tess
20333874942
GERRITSEN
24/08/2018

Is your address correct?

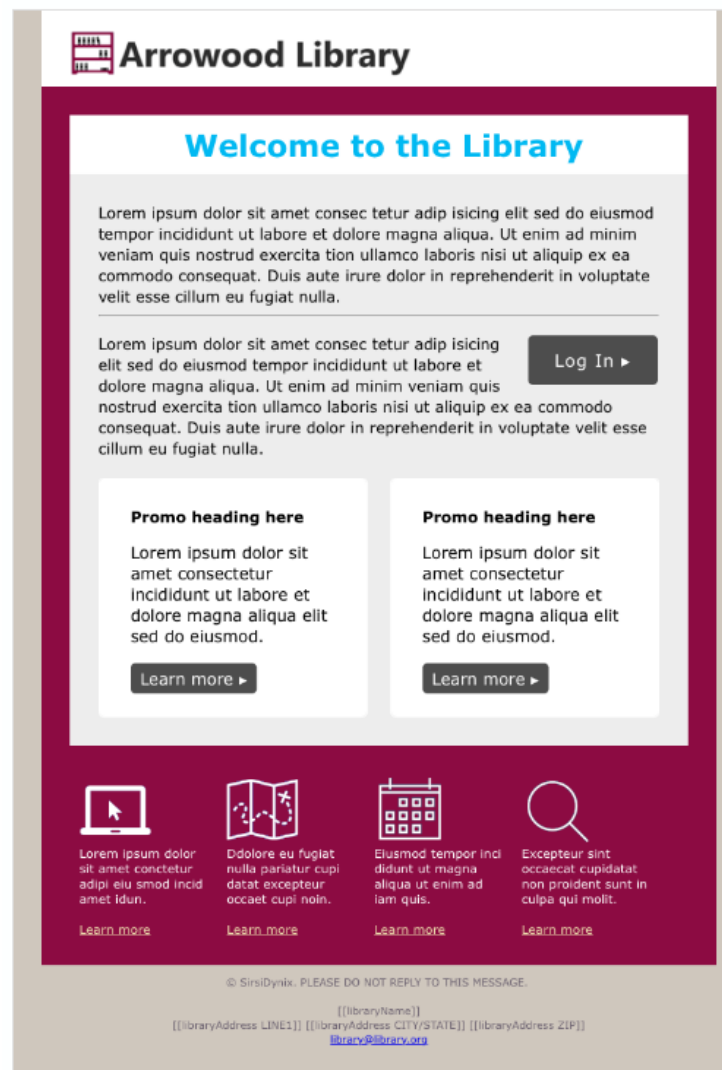
Julia Thompson
SYSTEMS DEPARTMENT, SC, 010101
If you need to update it, call your local branch to request the change.



One of three templates

Bold Template


Bold Template




2nd Template

Vibrant Template


Vibrant Template

 **Arrowwood Library**
Welcome to the Library



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[Log In](#)



Promo heading here

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[Learn more](#)



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[Learn more](#)



Excepteur sint occaecat cupidatat non proident sunt in culpa qui molit.

[Learn more](#)

© SirsiDynix. PLEASE DO NOT REPLY TO THIS MESSAGE

3rd Template

Stylish Template

Stylish Template

 Arrowwood Library

[[NOTICE DATE]]

Welcome to the Library

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[Log In](#)

Locations

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Events

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eResources

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Local History

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Data Load directly into Enterprise

Load Data directly into Enterprise



Enterprise eResource Direct Harvest

Do you know you can directly load MARC records into Enterprise? This is perfect for eResource content that is not yet included in eRC. No more loading records into Horizon or Symphony and waiting on indexing and harvests. The records are immediately discoverable!

Number: PSC-8051

Products: BLUEcloud Discovery, Enterprise, Horizon, Portfolio, Symphony

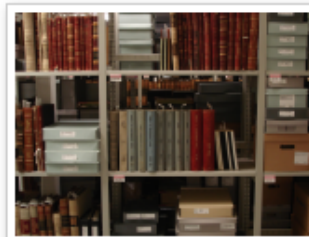
Category: Bib Records

Service Type: Integration

Credits: 5 credits

Price: \$1,600 (USD)

Cost Type: Fixed



Archival Data Load into Enterprise

SirsiDynix Professional Services will load into Enterprise Archival Data. After the data is mapped and loaded into Enterprise, a Consultant will assist the site with configuration requirements needed in Enterprise to facilitate the searching and displaying of the material. The library will be provided a script for loading data on an ongoing basis.

Number: PSC-8019

Products: Enterprise, Horizon, Portfolio, Symphony

Category: Archival

Service Type: Consulting, Data Service - Custom

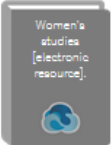

Credits: 10 credits

Price: \$3,000 (USD)

Cost Type: Fixed










Results:

eResource Harvest

7. ☐  **Women's studies [electronic resource].**
Publication Date 1973-2018
Format  Electronic Resources
Electronic Access [MSU Current Faculty/Staff/Students click here](#)
[Questions About Electronic Access? Click Here](#)
Available: 1
Copies: 1

Library	Call Number	Format	Item Notes	Status
MSU-Mitchell Memorial Library	Electronic Resource	Electronic Resource		Online

Archive Data Load

7. ☐  **01**
01
 **Type** PHOTO
URL for Files
https://cyc.sdp.sirsidynix.net.uk/client/en_GB/search/asset/1011203/0

8. ☐  **02**
 **Type** PHOTO
URL for Files
https://cyc.sdp.sirsidynix.net.uk/client/en_GB/search/asset/1011204/0

9. ☐  **tradingpost**
 **Type** PHOTO
URL for Files
https://cyc.sdp.sirsidynix.net.uk/client/en_GB/search/asset/1011206/0




Fast Acq

Automate the entire process in
Symphony



Automate 9XX File Load Process

Turn four steps into one with this custom Symphony Report that processes 9XX file transfer and loading. This report will automatically transfer your file from the 9XX vendor's site to Symphony and runs both the biblorderload and orderload processes. Thus, four steps combined into one. This process has been tested with Baker & Taylor and Brodart, and will work with any vendor that can make 9xx files available on an ftp server

Number: PSC-8052

Products: Symphony

Category: Acquisitions, EDI

Service Type: Custom Report

Credits: 4 credits

Price: \$1,200 (USD)

Cost Type: Fixed Price



Automatic Receive and Load Orders Report

So you've loaded an EDI invoice and now have to work your way, line by line, through receiving the invoiced order lines. We have a report that can automate that step for you. The report can also be used to update orders when the invoice was added by hand.

Number: PSC-8040

Products: Symphony

Category: Acquisitions

Service Type: Custom Report

Options: Receive orders only, Receive orders and edit date loaded to TODAY (Set Date Loaded), Receive and load orders, including creating copies.

Credits: 6 credits

Price: \$1,900 (USD)

Cost Type: Fixed Price

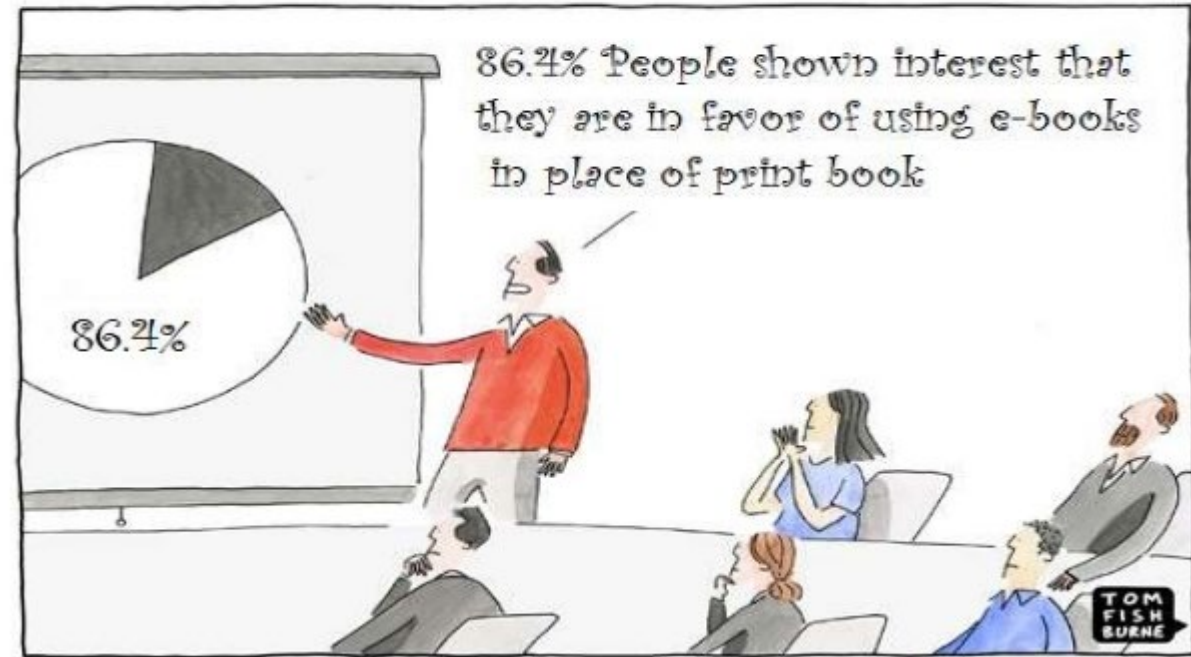
Patron Driven Acquisitions

Symphony Custom Reports

Enterprise Custom Form



Opinion Matters

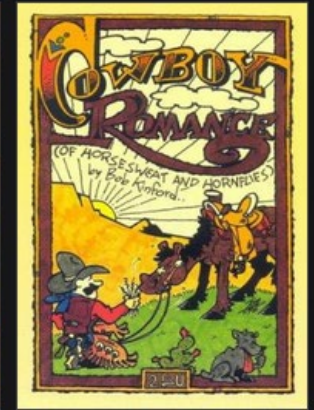
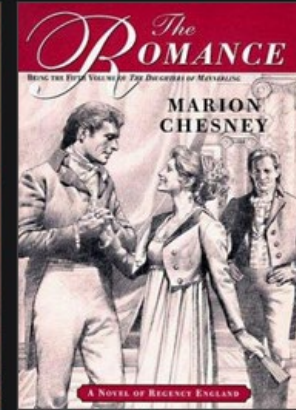
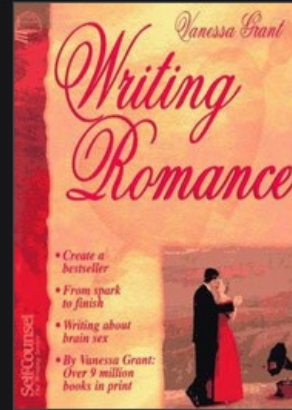


1. Patron requests material via Requests in Enterprise.
2. Several reports are run to automatically turn these into Purchase Orders from the request records.
3. Reports include notices to patrons.
4. Reports are capable of placing a hold for the patron who requested the material.

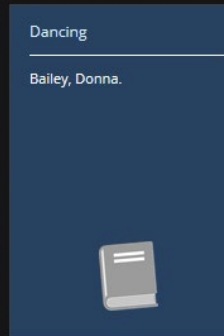
Rivers in Enterprise

Bundled with custom widget
cards and collapsed facets

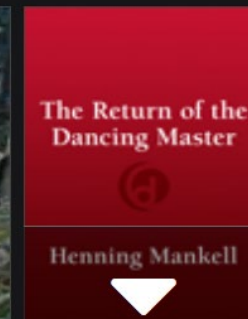
Physical Materials | 7368 Results Found | View All



Physical Materials | 2567 Results Found | View All

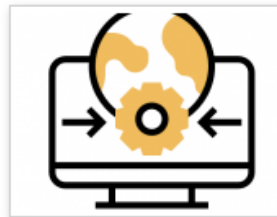


Digital Materials | 27 Results Found | View All



Harvest Unleashed

Enhanced discovery



Harvest Unleashed for Enterprise or Portfolio

Make the most of your data! This custom harvest agent for Enterprise will leverage data elements to enhance your patron discovery experience. We are adding date created facets; dummy item information for on order material; see also references; and taking advantage of RDA enriched information.

Number: PSC-8042

Products: BLUEcloud Discovery, Enterprise, Portfolio

Service Type: Custom Development

Credits: 8 credits

Price: \$2,500 (USD)

Cost Type: Fixed

Harvest Unleashed

Enhanced MARC data

- See References 79X tags
- RDA Attributes 79X tags
- 'Policies' based on "Item Date Created"
- ON-ORDER 'dummy' items



.650. 1|aBehavior|vFiction.|9106155
 .650. 1|aMagic|vFiction.|983532
 .650. 1|aHumorous stories.|983116
 .700. 1 |aParnell, Annie,|eauthor.|?UNAUTHORIZED
 .700. 1 |aHatke, Ben,|eillustrator.|9170443
 .938. |aYBP Library Services|bYANK|n14980775
 .938. |aBrodart|bBROD|n121219569
 .994. |aC0|bGZK
 .596. |a14
 .998. |au1186521
 .999. |aXX(1186521.1)|wAUTO|c1|i1186521-1001|1ON-ORDER|mOSH-
 KOSH|rY|sY|tON- ORDER|u3/15/2018|1CIRC|9PAST-
 MONTH|9PAST2MONTH|9PAST3MONTH|9PAST6MONTH
 .794. 10|aMartin, Ann,|d1955-
 .794. 0|aNecromancy
 .794. 0|aSorcery
 .794. 0|aSpells
 .794. 0|aComic stories
 .793. |eFront Royal, Va.
 .793. |aArt|aWriting|aGraphic novels
 .793. |aCharles Cecil Studios
 .793. |aArtist|aAuthor
 .793. |aMale
 .794. 1 |aHatke, Benjamin P.
 .999. |aON ORDER FOR OSHKOSH|wON-ORDER|ionorder|n0|rN|1ON-
 ORDER|mOSHKOSH|tON-ORDER|1CIRC|9ONORDER

Fine Free Services

- 72 Libraries
- \$ fines waived



Fine Free Configuration Services

Is your library considering moving to a "Fine Free" policy. Let Consulting Services help you make this a reality. The Consultant will work with you on your system configuration. This service also includes waiving or forgiving old fines in batch. This can be as nuanced as required.

Number: PSC-8056

Products: Horizon, Symphony

Category: Bills, Circulation

Service Type: Consulting

Credits: 0 credits

Cost Type: Fixed

Pandemic Response

4 Custom Reports for Closing

8 Custom Reports for Reopening

One Widget for Enterprise Symphony Customers



Enterprise Symphony Reshelving Status Widget

Do you need to see the "Reshelving Location" in your Enterprise Detail Display? We've created a widget to display the location for the designated period of time.

Number: PSC-8074

Products: BLUEcloud Discovery, Enterprise, Symphony

Service Type: Custom Development

Options: Custom Detail Reshelving Status 4.5.1 – 5.0, Custom Detail Reshelving Status 5.0.1 +

Credits: 0 credits

Cost Type: Fixed



Library Reopening - Custom Symphony Reports

Consulting Services has packaged eight custom Symphony reports to assist libraries with reopening after temporarily being closed.

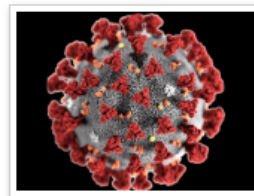
Number: PSC-5001

Products: Symphony

Service Type: Custom Report

Credits: 0 credits

Cost Type: Fixed



COVID-19 Library Closures - Symphony Reports to Assist

SirsiDynix Consulting Services has made available at no cost this service, which includes four reports, to help libraries temporarily close due to the Coronavirus outbreak.

Number: PSC-5000

Products: Symphony, SymphonyWeb

Category: Reports

Service Type: Custom Report

Credits: 0 credits

Cost Type: Fixed

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